



Letter from the Founder & CEO

Dear Investor,

Thank you for taking the time to learn about VaultLok.

My name is Joseph Dalessandro, Founder and Chief Executive Officer of VaultLok LLC. I sincerely appreciate your interest in our company and the confidence you are placing in our vision.

VaultLok was founded on a simple belief: security should be smarter, more accountable, and easier to use.

Throughout my career working in facility maintenance and security-sensitive environments, I witnessed firsthand how outdated access control and secure storage systems have become. Physical keys are lost, combinations are shared, and many organizations lack the visibility needed to know exactly who accessed sensitive areas or equipment.

I knew there had to be a better solution.

VaultLok is building an ecosystem of biometric security products that combine intelligent hardware with cloud-based software to provide organizations with secure access, complete accountability, and actionable audit trails. Our mission is to modernize how businesses protect their people, equipment, and critical assets while making security easier to manage.

Although VaultLok is still in its early stages, we have already made meaningful progress. Our software platform is actively being developed, prototype hardware continues to evolve, and we are working toward pilot deployments with organizations that share our vision for the future of secure access.

Building a company from the ground up requires persistence, discipline, and willingness to solve difficult problems every single day. It also requires people who believe in the vision before it becomes reality.

That is why I am grateful for your interest.

Whether your investment is \$500 or \$20,000, your support directly contributes to product development, engineering, software advancement, testing, and bringing VaultLok closer to commercial deployment. Every dollar entrusted to our company will be managed responsibly with the long-term success of both the business and our investors in mind.

I also believe that transparency is essential. Investing in an early-stage company involves significant risk, and there are no guarantees of financial return. My commitment to every investor is that VaultLok will be built with integrity, fiscal responsibility, and a relentless focus on delivering products that provide real value to our customers.

My ambition extends beyond building another security company.

I want VaultLok to become a company known for innovation, trust, and reliability—a company that customers depend on, and investors are proud to support.

Thank you for considering becoming part of the VaultLok story. I look forward to sharing our progress with you as we continue to build the future of secure access.

A Personal Statement

Every investment—regardless of size—is a vote of confidence in our vision. I do not take that responsibility lightly. Whether you choose to invest \$500 or \$20,000, you are placing your trust in me, my team, and the future of VaultLok. I am committed to honoring that trust by leading this company with integrity, responsible stewardship of every dollar invested, and an unwavering dedication to building a business worthy of your confidence.

Sincerely,

A handwritten signature in black ink, reading "Joseph Dalessandro". The signature is fluid and cursive, with the first name "Joseph" written in a larger, more prominent script than the last name "Dalessandro".

Joseph Dalessandro
Founder & Chief Executive Officer
VaultLok LLC